

Progress Checklist:

M A G N E T I C

Magnetic Money® System

Magnetic
MONEY
CLUB
Create A Truly RICH Life

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Progress Checklist:

M - Map it out

1. Set up your buckets & accounts ☐
2. Allocate income & expenses ☐
3. Move items to correct buckets ☐
4. Populate your planner ☐

A - Adjust course

1. Adjust discretionary expenses ☐
2. Review fixed expenses ☐
3. Review cost of debts ☐

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Progress Checklist:

G - Get clear

1. Decide your No.1 financial priority ☐
2. Create a debt elimination plan ☐

N - New target

1. Find your Magic Number ☐
2. Check in – surplus or shortfall? ☐
3. Review & adjust as necessary ☐

E - make it EASY

1. Set up direct debits for regular bills ☐
2. Set up baseline transfers ☐

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Progress Checklist:

(let's celebrate the 1st of many! 😊)

T - Track surplus & shortfall

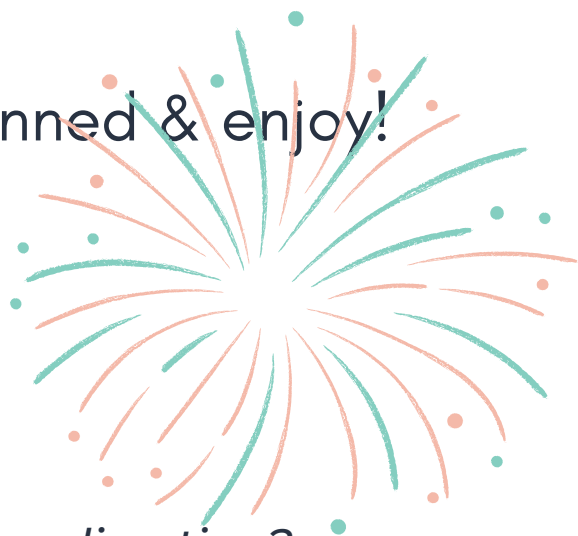
1. Distribute income ☐
2. Track shortfall & surplus ☐

I - Iterate

1. #1 priority achieved? Go back to G! ☐

C - Celebrate

1. Celebrate as planned & enjoy! ☐



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